

**SKM EGG PRODUCTS EXPORT (INDIA) LIMITED**  
Statement of Audited Financial Results for the period ended 31.03.2014

Part I

CIN : L01222TZ1995PLC006025

in Lacs

PARTICULARS	Standalone				Consolidated		
	Quarter Ended			Year End		Year End	
	Audited	Un-Audited	Un-Audited	Audited	Audited	Audited	Audited
	Mar-14	Dec-13	Mar-13	Mar-14	Mar-13	Mar-14	Mar-13
<b>1 Income from Operations</b>							
(a) Net Sales/Income from Operations (Net of excise duty)	6,807.46	6,364.36	4,488.47	23,703.40	19118.66	26121.92	21295.30
(b) Other Operating Income	60.84	83.30	70.52	227.32	219.47	239.85	219.47
Total Income from Operation (Net)	6,868.30	6,447.67	4,558.99	23,930.72	19338.13	26361.77	21514.77
<b>2 Expenses</b>							
a) Cost of Material Consumed	4,599.33	4,686.60	3,472.36	17,690.57	15054.35	16842.03	15089.21
b) Purchase of stock in trade	-	-	-	74.28	460.25	1721.94	2226.99
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	451.66	544.88	(429.12)	513.77	(1,011.04)	873.91	-1188.28
d) Employee benefits expenses	183.38	196.97	177.69	751.61	721.06	846.12	721.06
e) Depreciation expenses	164.53	169.04	171.10	678.82	694.28	678.82	694.28
f) Power and Fuel	290.05	284.77	264.89	1,083.18	1081.54	1083.18	1081.54
g) Transport and Forwarding expenses	132.88	89.17	79.76	399.49	520.88	609.13	716.66
h) Other expenses	608.73	191.24	382.84	1,035.13	1204.66	1963.87	1556.29
Total Expenditure	6430.57	6162.68	4119.52	22226.85	18725.98	24619.01	20897.75
<b>3 Profit/Loss(-) from operations before other income, finance costs and exceptional items</b>	437.73	284.99	439.48	1,703.88	612.15	1,742.76	617.03
<b>4 Other Income</b>	331.00	(31.98)	247.47	105.56	700.37	120.61	707.03
<b>5 Profit/Loss from ordinary activities before finance costs &amp; exceptional items</b>	768.73	253.01	686.94	1,809.44	1,312.52	1,863.37	1,324.06
<b>6 Finance Costs</b>	210.97	189.27	278.25	835.86	1175.97	844.41	1184.61
<b>7 Profit/Loss from ordinary activities after finance costs but before exceptional items</b>	557.76	63.74	408.70	973.58	136.54	1,018.96	139.45
<b>8 Exceptional Items</b>	-	-	-	-	-	-	-
<b>9 Profit/Loss from Ordinary Activities before tax</b>	557.76	63.74	408.70	973.58	136.54	1,018.96	139.45
<b>10 Tax expenses (including Deferred Tax)</b>	173.94	16.78	320.74	292.99	33.09	292.99	40.48
<b>11 Net Profit/Loss from ordinary activities after tax</b>	383.82	46.96	87.95	680.59	103.45	725.97	98.97
<b>12 Extraordinary items (net of tax expenses)</b>	-	-	-	-	-	-	-
<b>13 Minority Interest</b>	-	-	-	-	-	6.81	(0.67)
<b>14 Net Profit/Loss for the period</b>	383.82	46.96	87.95	680.59	103.45	719.16	99.64
<b>15 Paid-up equity share capital (Rs.10/-each)</b>	2,633.00	2,633.00	2,633.00	2,633.00	2,633.00	2,633.00	2,633.00
<b>16 Reserves excluding Revaluation reserves</b>	1,872.05	1,624.61	1,240.19	1,872.05	1,191.46	1,995.65	1,276.49
<b>17 Earnings per share (Basic &amp; Diluted)</b>							
a) Before Extraordinary Items	1.46	0.18	0.33	2.58	0.39	2.76	0.38
b) After Extraordinary Items	1.46	0.18	0.33	2.58	0.39	2.73	0.38

## Part II

PARTICULARS	Standalone					Consolidated	
	Quarter Ended			Year End		Year End	
	Audited	Un-Audited	Un-Audited	Audited	Audited	Audited	Audited
	Mar-14	Dec-13	Mar-13	Mar-14	Mar-13	Mar-14	Mar-13
<b>A PARTICULARS OF SHARE HOLDING</b>							
1 Public shareholding							
-Number of shares	1,25,02,233	1,25,44,325	1,25,44,325	1,25,02,233	1,25,44,325	1,25,02,233	1,25,44,325
-Percentage of shareholding	47.48	47.64	47.64	47.48	47.64	47.48	47.64
2 Promoters and promoter group Shareholding							
a) Pledged/Encumbered							
-Number of shares	33,72,752	33,72,752	1,12,71,752	33,72,752	1,12,71,752	33,72,752	1,12,71,752
-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	24.39	24.39	81.76	24.39	81.76	24.39	81.76
-Percentage of shares (as a % of the total share capital of the company)	12.81	12.81	42.81	12.81	42.81	12.81	42.81
b) Non encumbered							
-Number of shares	1,04,55,015	1,04,12,923	25,13,923	1,04,55,015	25,13,923	1,04,55,015	25,13,923
-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	75.61	75.30	18.18	75.61	18.24	75.61	18.24
-Percentage of shares (as a % of the total share capital of the company)	39.71	39.55	9.55	39.71	9.55	39.71	9.55
<b>B INVESTOR COMPLAINTS :</b>							
Pending at the beginning of the quarter	: Nil	Received during the quarter	: Nil				
Disposed of during the quarter	: Nil	Remaining unresolved	: Nil				

Standalone/ Consolidated Statements of Assets and Liabilities	Standalone		Consolidated		Notes :
	Year Ended		Year Ended		
	Mar-14	Mar-13	Mar-14	Mar-13	
<b>A EQUITY AND LIABILITIES</b>					
1 Shareholders' Funds					
a) Share Capital	2,633.00	2,633.00	2,633.00	2,633.00	
b) Reserves and Surplus	1,872.05	1,191.46	1,995.65	1,276.49	
c) Money received against share warrants			0.00	0.00	
	4,505.05	3,824.46	4,628.65	3,909.49	
2 Share application money pending allotment					
3 Non-Current Liabilities					
a) Long-term borrowings	3,368.88	5,111.51	3,368.88	5,111.51	
b) Deferred tax liabilities (Net)	473.51	180.52	473.51	180.52	
c) Other Long Term Liabilities	0.00	500.00	0.00	500.00	
d) Long-term provisions	40.37	48.10	40.37	48.10	
	3,882.76	5,840.14	3,882.76	5,840.14	
4 Current Liabilities					
a) Short term borrowings	2,834.15	2,787.52	3,075.49	2,983.58	
b) Trade payables	1,054.00	898.18	1,740.44	2,175.97	
c) Other current liabilities	1,062.31	767.85	1,068.27	854.70	
d) Short-term provisions	508.50	47.24	517.15	135.17	
e) Minority Interest			23.28	16.48	
Translation Reserve	20.41	0.00	0.00	71.94	
	5,479.35	4,500.79	6,424.63	6,237.84	
Total	13,867.16	14,165.38	14,936.04	15,987.46	
<b>B ASSETS</b>					
1 Non-current assets					
a) Fixed assets	7,383.03	8,882.97	7,383.03	8,882.97	
b) Non-current investments	8.33	8.33	0.00	0.00	
c) Long terms loans and advances	195.69	231.64	195.69	231.64	
d) Other non-current assets	118.46	118.46	118.46	118.46	
e) Deferred tax assets (Net)	0.00	-	0.00	0.00	
	7,705.50	9,241.39	7,697.17	9,233.06	
2 Current assets					
a) Inventories	2,566.01	3,087.54	3,148.66	4,058.48	
b) Trade receivables	1,047.66	233.81	1,524.97	1,010.81	
c) Cash and cash equivalents	830.89	438.35	830.92	507.87	
d) Short-term loans and advances	39.65	31.04	39.65	44.17	
e) Other current assets	1,677.45	1,133.07	1,692.83	1,133.07	
Translation Reserve		0.18	1.83	0.00	
	6,161.66	4,923.99	7,238.87	6,754.40	
Total	13,867.16	14,165.38	14,936.04	15,987.46	

By Order of the Board

Place : Erode  
Date : 30/05/2014SKM SHREE SHIVKUMAR  
MANAGING DIRECTOR.